Express Mail Label No. EV 390707699 US Date of Deposit: April 19, 2004

Application Data Sheet

Application Information

Application Type:: Regular

Subject Matter:: Utility

Title:: Methods for Evaluating the Financial Strength of a

Holding in Comparison to Other Holdings

Attorney Docket Number:: 114129.121 US3

Request for Early Publication?:: No

Request for Non-Publication?:: No

Suggested Drawing Figure:: 1

Total Drawing Sheets:: 37

Small Entity?:: Yes

Petition Included?:: No

Secrecy Order in Parent Appl.?:: No

Applicant Information

Applicant Authority Type:: Inventor

Primary Citizenship Country:: US

Status:: Full Capacity

Given Name:: Richard Devlin

Family Name:: Schwarz

City of Residence:: Scotch Plains

State or Province of Residence:: NJ

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City of Mailing Address:: Scotch Plains

State or Province of Mailing Address:: NJ

Postal or Zip Code of Mailing Address:: 07076

Applicant Authority Type::

Inventor

Primary Citizenship Country::

US

Status::

Full Capacity

Given Name::

Brad Eric

Family Name::

Pines

City of Residence::

Troy

State or Province of Residence::

MΙ

Street of Mailing Address::

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City of Mailing Address::

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State or Province of Mailing Address::

MI

Postal or Zip Code of Mailing Address:: 48098

Correspondence Information

Correspondence Customer Number::

23483

Representative Information

Representative Customer	23483	
Number::		

Domestic Priority Information

Application::	Continuity Type::	Parent Application::	Parent Filing Date::
This application	An application claiming the benefit	60/463,543	04/17/2003
	under 35 USC 119(e)		
This application	An application claiming the benefit under 35 USC 119(e)	60/528,271	12/09/2003

Assignee Information

Assignee Name::

Portfolio Search, Inc.